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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION
HONG KONG BRANCH
中國建設銀行股份有限公司香港分行**

(the “Issuer”)

U.S.\$1,000,000,000 Floating Rate Senior Notes due 2028

(the “2028 USD Notes”)

(Stock Code: 5585)

and

U.S.\$500,000,000 Floating Rate Senior Notes due 2030

(the “2030 USD Notes”)

(Stock Code: 5591)

and

CNY2,000,000,000 1.90 per cent. Senior Notes due 2028

**(the “CNY Notes”, together with the 2028 USD Notes and the 2030
USD Notes, the “Notes”)**

(Stock Code: 85027)

each issued under the U.S.\$15,000,000,000 Medium Term Note Programme

(the “Programme”)

established by



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People's Republic of China with limited liability)

and

CHINA CONSTRUCTION BANK CORPORATION

HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

Joint Lead Managers in respect of the 2028 USD Notes

China Construction Bank	Agricultural Bank of China	Bank of China
Bank of Communications	BOSC International	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China Galaxy International	China International Capital Corporation
China Merchants Bank	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)
Citigroup	CITIC Securities	CMBC Capital
CNCB Capital	Crédit Agricole CIB	DBS Bank Ltd.
Deutsche Bank	Guotai Junan International	Haitong International
HSBC	Huatai International	ICBC
Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	Nanyang Commercial Bank
Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	Standard Chartered Bank

Joint Lead Managers in respect of the 2030 USD Notes

China Construction Bank	Agricultural Bank of China	Bank of China
Bank of Communications	BOSC International	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China Galaxy International	China International Capital Corporation
China Merchants Bank	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)
Citigroup	CITIC Securities	CMBC Capital
CNCB Capital	Crédit Agricole CIB	DBS Bank Ltd.
Deutsche Bank	Guotai Junan International	Haitong International
HSBC	Huatai International	ICBC
Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	Nanyang Commercial Bank
Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	Standard Chartered Bank

Joint Lead Managers in respect of the CNY Notes

China Construction Bank	Agricultural Bank of China Limited Hong Kong Branch	Bank of China
Bank of Communications	China CITIC Bank International	China International Capital Corporation
CITIC Securities	HSBC	ICBC (Asia)
Industrial Bank Co., Ltd. Hong Kong Branch		Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the relevant series of the Notes, each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 May 2025 relating to the Programme and each of the pricing supplements dated 21 May 2025 relating to the relevant series of the Notes. The listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 29 May 2025.

Hong Kong, 28 May 2025

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.*